SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

3235-0104 OMB Number:

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

1. Name and Address of Reporting Person [*] <u>THOMAS H. LEE</u> <u>ADVISORS, LLC</u>	2. Date of Event Requiring Staten (Month/Day/Year 07/01/2020	nent T	3. Issuer Name and Ticker or Trading Symbol Dun & Bradstreet Holdings, Inc. [DNB]					
(Last) (First) (Middle) C/O THOMAS H. LEE PARTNERS,	-	Is	I. Relationship of Reporting ssuer Check all applicable) X Director X				Amendment, d (Month/Day/	Date of Original 'Year)
L.P. 100 FEDERAL STREET, 35TH FLOOR			Officer (give title below)		specify		eck Applicable Form filed Person	by One Reporting
(Street) BOSTON MA 02110	_					X	Reporting I	by More than One Person
(City) (State) (Zip)								
т	able I - Non-De	rivative	e Securities Benefic	ially Ov	vned			
1. Title of Security (Instr. 4)			Amount of Securities eneficially Owned (Instr.	3. Owne Form: D (D) or Ir (I) (Instr	oirect direct		ture of Indire ership (Instr.	ct Beneficial 5)
Common Stock			103,819,610 ⁽⁴⁾	I		See 1	footnotes ⁽¹⁾⁽²	2)(3)
Common Stock			0 ⁽⁵⁾	D ⁽¹⁾	2)(3)			
Common Stock			0 ⁽⁶⁾	D ⁽¹⁾	2)(3)			
	Table II - Deriv	ative S	Securities Beneficial	lly Own	ed			
(e.g			s, options, convertil					
(e.g		varrants		ble sec	4. Convers or Exerc	sion cise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr.
	., puts, calls, w 2. Date Exercisab Expiration Date (Month/Day/Year)	Varrants	s, options, convertil 3. Title and Amount of Se Underlying Derivative Sec (Instr. 4)	ble sec	4. Convers	sion cise ve	Ownership	Indirect Beneficial
	Date Exercisable Expression Date Expression Date Expression Date (Month/Day/Year)	Varrants	s, options, convertil 3. Title and Amount of Se Underlying Derivative Sec (Instr. 4)	ble sec curities curity Amount or Number of	4. Convers or Exerc Price of Derivati	sion cise ve	Ownership Form: Direct (D) or Indirect	Indirect Beneficial Ownership (Instr.
1. Title of Derivative Security (Instr. 4) 1. Name and Address of Reporting Person [*] <u>THOMAS H, LEE ADVISOR</u>	2. Date Exercisab Expiration Date (Month/Day/Year) Date Exercisable Dat S, LLC ddle) L.P.	Varrants	s, options, convertil 3. Title and Amount of Se Underlying Derivative Sec (Instr. 4)	ble sec curities curity Amount or Number of	4. Convers or Exerc Price of Derivati	sion cise ve	Ownership Form: Direct (D) or Indirect	Indirect Beneficial Ownership (Instr.
1. Title of Derivative Security (Instr. 4) 1. Name and Address of Reporting Person* THOMAS H. LEE ADVISOR (Last) (First) (Mi C/O THOMAS H. LEE PARTNERS, 100 FEDERAL STREET, 35TH FLOU (Street)	2. Date Exercisab Expiration Date (Month/Day/Year) Date Exercisable Dat S, LLC ddle) L.P.	Varrants	s, options, convertil 3. Title and Amount of Se Underlying Derivative Sec (Instr. 4)	ble sec curities curity Amount or Number of	4. Convers or Exerc Price of Derivati	sion cise ve	Ownership Form: Direct (D) or Indirect	Indirect Beneficial Ownership (Instr.
1. Title of Derivative Security (Instr. 4) 1. Name and Address of Reporting Person* THOMAS H. LEE ADVISOR (Last) (First) (Mi C/O THOMAS H. LEE PARTNERS, 100 FEDERAL STREET, 35TH FLOU (Street)	2. Date Exercisab Expiration Date (Month/Day/Year) Date Exercisable Exp Date S, LLC ddle) L.P. DR	Varrants	s, options, convertil 3. Title and Amount of Se Underlying Derivative Sec (Instr. 4)	ble sec curities curity Amount or Number of	4. Convers or Exerc Price of Derivati	sion cise ve	Ownership Form: Direct (D) or Indirect	Indirect Beneficial Ownership (Instr.
1. Title of Derivative Security (Instr. 4) 1. Title of Derivative Security (Instr. 4) 1. Name and Address of Reporting Person* THOMAS H. LEE ADVISOR (Last) (First) (Last) (First) (C/O THOMAS H. LEE PARTNERS, 100 FEDERAL STREET, 35TH FLOW (Street) BOSTON BOSTON MA	2. Date Exercisable Expiration Date (Month/Day/Year) Date Exercisable Exp Date Exercisable Dat S, LLC ddle) L.P. DR	Varrants	s, options, convertil 3. Title and Amount of Se Underlying Derivative Sec (Instr. 4)	ble sec curities curity Amount or Number of	4. Convers or Exerc Price of Derivati	sion cise ve	Ownership Form: Direct (D) or Indirect	Indirect Beneficial Ownership (Instr.

(Street) BOSTON	MA	02110
(City)	(State)	(Zip)
	ss of Reporting Persc GERS VIII, LI	
	(First) H. LEE PARTNEI STREET, 35TH F	
(Street) BOSTON	МА	02110
(City)	(State)	(Zip)
1. Name and Addres	ss of Reporting Perso	on*
	(First) H. LEE PARTNEI STREET, 35TH F	
(Street) BOSTON	МА	02110
(City)	(State)	(Zip)
1. Name and Addres	ss of Reporting Perso THOMAS M	'n*
	(First) H. LEE PARTNEI STREET, 35TH F	
(Street) BOSTON	MA	02110
(City)	(State)	(Zip)
1. Name and Addres Rao Gnanesh	ss of Reporting Perso <u>war B.</u>	'n*
	(First) H. LEE PARTNEI STREET, 35TH F	
(Street) BOSTON	MA	02110
(City)	(State)	(Zip)
	ss of Reporting Perso	
	(First) H. LEE PARTNEI STREET, 35TH F	
(Street) BOSTON	МА	02110

(City)	(State)	(Zip)
Explanation of	Responses:	
1. See Exhibit 99.	1 for text of footnot	te (1).
2. See Exhibit 99.	1 for text of footnot	te (2).
3. See Exhibit 99.	1 for text of footnot	te (3).
4. See Exhibit 99.	1 for text of footnot	te (4).

5. See Exhibit 99.1 for text of footnote (5).

6. See Exhibit 99.1 for text of footnote (6).

Remarks:

Exhibit 99.1 and Exhibit 99.2 (Joint Filer Information) are incorporated herein by reference. This Form 3 is the first of two Form 3s filed relating to the same event. The Form 3 has been split into two filings because there are more than 10 Reporting Persons in total, and the SEC's EDGAR filing system limits a single Form 3 to a maximum of 10 Reporting Persons. Each Form 3 is filed by Designated Filer, Thomas H. Lee Advisors, LLC.

 THOMAS H. LEE

 ADVISORS, LLC By:

 THL Holdco, LLC, its

 Managing Member /s/

 Mark A. Garcia Name:

 Mark A. Garcia Title:

 Chief Financial Officer,

 Funds

 ** Signature of Reporting

 Person

07/01/2020

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Name and Address of Reporting Person:	Thomas H. Lee Advisors, LLC c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110
Issuer Name and Ticker or Trading Symbol:	Dun & Bradstreet Holdings, Inc. [DNB]
Date of Event Requiring Statement (Month/Day/Year):	July 1, 2020

Footnotes to Form 3

(1) This report is filed by the following Reporting Persons: Thomas H. Lee Advisors, LLC ("THL Advisors"), Thomas H. Lee Equity Fund VIII, L.P. ("THL Equity VIII"), Thomas H. Lee Parallel Fund VIII, L.P. ("Parallel Fund VIII"), THL Fund VIII Coinvestment Partners, L.P. ("Coinvestment VIII"), THL Executive Fund VIII, L.P. ("Executive Fund VIII"), THL Equity Fund VIII Investors (D&B), L.P. ("Equity Fund VIII (D&B)"), THL Equity Advisors VIII, LLC ("Equity Advisors"), Thomas H. Lee Partners, L.P. ("THL Partners"), THL Holdco, LLC ("THL Holdco"), and THL Managers VIII, LLC ("THL Managers VIII") (collectively with their affiliates, the "THL Funds"); Thomas M. Hagerty; and Gnaneshwar B. Rao. This Form 3 is in two parts and is jointly filed with the Reporting Persons in both parts. See Remarks.

(2) THL Holdco is the managing member of THL Advisors, which is in turn the general partner of THL Partners, which in turn is the general partner of Coinvestment VIII, the managing member of THL Manager VIII and is the sole member of Equity Advisors, which in turn is the general partner of the THL Equity VIII, Parallel Fund VIII, Executive Fund VIII and Equity Fund VIII (D&B). Each of Mr. Hagerty and Mr. Rao is a Managing Director of THL Partners. Solely for purposes of Section 16 of the Securities Exchange Act of 1934, the THL Funds may be deemed directors by deputization.

(3) Each of the Reporting Persons disclaims beneficial ownership of the securities listed in this report, and this report shall not be deemed an admission that the Reporting Person is the beneficial owner of such securities for the purpose of Section 16 or for any other purpose, except to the extent of such Reporting Person's pecuniary interest therein.

(4) Represents shares held directly by the following entities: 11,103,957 shares by THL Equity VIII; 20,218,862 shares by Parallel Fund VIII; 1,319,626 shares by Coinvestment VIII; 847,751 shares by Executive Fund VIII; and 70,329,414 shares by Equity Fund VIII (D&B).

(5) No securities are beneficially owned by Mr. Hagerty.

(6) No securities are beneficially owned by Mr. Rao.

Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Event Requiring Statement (Month/Day/Year):

Designated Filer:

Signature:

THOMAS H. LEE EQUITY FUND VIII, L.P. By: THL Equity Advisors VIII, LLC, its General Partner By: Thomas H. Lee Partners, L.P., its Sole Member By: Thomas H. Lee Advisors, LLC, its General Partner By: THL Holdco, LLC, its Managing Member

By: /s/ Mark A. Garcia Name: Mark A. Garcia

Title: Chief Financial Officer, Funds

Dated: July 1, 2020

Thomas H. Lee Equity Fund VIII, L.P.

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110

10% Owner Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

Thomas H. Lee Advisors, LLC

Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Event Requiring Statement (Month/Day/Year):

Designated Filer:

Signature:

THOMAS H. LEE PARALLEL FUND VIII, L.P. By: THL Equity Advisors VIII, LLC, its General Partner By: Thomas H. Lee Partners, L.P., its Sole Member By: Thomas H. Lee Advisors, LLC, its General Partner By: THL Holdco, LLC, its Managing Member

By: /s/ Mark A. Garcia

Name: Mark A. Garcia Title: Chief Financial Officer, Funds

Dated: July 1, 2020

(continued)

Thomas H. Lee Parallel Fund VIII, L.P.

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110

10% Owner Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

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Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Event Requiring Statement (Month/Day/Year):

Designated Filer:

Signature:

THL FUND VIII COINVESTMENT PARTNERS, L.P. By: Thomas H. Lee Partners, L.P., its General Partner By: Thomas H. Lee Advisors, LLC, its General Partner By: THL Holdco, LLC, its Managing Member

By:/s/ Mark A. GarciaName:Mark A. GarciaTitle:Chief Financial Officer, Funds

Dated: July 1, 2020

(continued)

THL Fund VIII Coinvestment Partners, L.P.

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110

10% Owner Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

Thomas H. Lee Advisors, LLC

Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Event Requiring Statement (Month/Day/Year):

Designated Filer:

Signature:

THL EXECUTIVE FUND VIII, L.P. By: THL Equity Advisors VIII, LLC, its General Partner By: Thomas H. Lee Partners, L.P., its Sole Member By: Thomas H. Lee Advisors, LLC, its General Partner By: THL Holdco, LLC, its Managing Member

By: /s/ Mark A. Garcia

Name: Mark A. Garcia Title: Chief Financial Officer, Funds

Dated: July 1, 2020

(continued)

THL Executive Fund VIII, L.P.

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110

10% Owner Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

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Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Event Requiring Statement (Month/Day/Year):

Designated Filer:

Signature:

THL EQUITY FUND VIII INVESTORS (D&B), L.P. By: THL Equity Advisors VIII, LLC, its General Partner By: Thomas H. Lee Partners, L.P., its Sole Member By: Thomas H. Lee Advisors, LLC, its General Partner By: THL Holdco, LLC, its Managing Member

By: /s/ Mark A. Garcia

Name: Mark A. Garcia Title: Chief Financial Officer, Funds

Dated: July 1, 2020

(continued)

THL Equity Fund VIII Investors (D&B), L.P.

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110

10% Owner Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

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Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Event Requiring Statement (Month/Day/Year):

Designated Filer:

Signature:

THL EQUITY ADVISORS VIII, LLC By: Thomas H. Lee Partners, L.P., its Sole Member By: Thomas H. Lee Advisors, LLC, its General Partner By: THL Holdco, LLC, its Managing Member

By:/s/ Mark A. GarciaName:Mark A. GarciaTitle:Chief Financial Officer, Funds

Dated: July 1, 2020

(continued)

THL Equity Advisors VIII, LLC

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110

10% Owner Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

Thomas H. Lee Advisors, LLC

(continued)

Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Earliest Transaction Required to be Reported:

Designated Filer:

Signature:

THOMAS H. LEE PARTNERS, L.P. By: Thomas H. Lee Advisors, LLC, its General Partner By: THL Holdco, LLC, its Managing Member

By:/s/ Mark A. GarciaName:Mark A. GarciaTitle:Chief Financial Officer, Funds

Dated: July 1, 2020

Thomas H. Lee Partners, L.P.

100 Federal Street, 35th Floor Boston, MA 02110

10% Owner Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

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(continued)

THL Managers VIII, LLC

Boston, MA 02110

10% Owner Director

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor

Dun & Bradstreet Holdings, Inc. [DNB]

Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Earliest Transaction Required to be Reported:

Designated Filer:

July 1, 2020 Thomas H. Lee Advisors, LLC

Signature:

THL MANAGERS VIII, LLC By: Thomas H. Lee Partners, L.P., its [Sole] [Managing] Member By: Thomas H. Lee Advisors, LLC, its General Partner By: THL Holdco, LLC, its Managing Member

By:	/s/ Mark A. Garcia
Name:	Mark A. Garcia
Title:	Chief Financial Officer, Funds

Dated: July 1, 2020

(continued)

Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Earliest Transaction Required to be Reported:

Designated Filer:

Signature:

THL HOLDCO, LLC

By:/s/ Mark A. GarciaName:Mark A. GarciaTitle:Chief Financial Officer, Funds

Dated: July 1, 2020

THL Holdco, LLC

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110

10% Owner Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

Thomas H. Lee Advisors, LLC

Name of Joint Filer:

Address of Joint Filer:

Relationship of Joint Filer to Issuer:

Issuer Name and Ticker or Trading Symbol:

Date of Event Requiring Statement (Month/Day/Year):

Designated Filer:

Signature:

/s/ Thomas M. Hagerty Thomas M. Hagerty

Dated: July 1, 2020

(continued)

Thomas M. Hagerty

c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110

Director

Dun & Bradstreet Holdings, Inc. [DNB]

July 1, 2020

Thomas H. Lee Advisors, LLC

	(continued)
Name of Joint Filer:	Gnaneshwar B. Rao
Address of Joint Filer:	c/o Thomas H. Lee Partners, L.P. 100 Federal Street, 35th Floor Boston, MA 02110
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	Dun & Bradstreet Holdings, Inc. [DNB]
Date of Event Requiring Statement (Month/Day/Year):	Dated: July 1, 2020
Designated Filer:	Thomas H. Lee Advisors, LLC
Signature:	
/s/ Gnaneshwar B. Rao Gnaneshwar B. Rao	
Dated: July 1, 2020	