

**The Dun & Bradstreet Corporation**  
**Consolidated Statement of Operations (unaudited) - GAAP Results**

Schedule 1

	Quarter Ended March 31,		AFX % Change Fav (Unfav)	Effects of Foreign Exchange Fav (Unfav)	BFX % Change Fav (Unfav)
	2013	2012			
<i>Dollar amounts in millions, except per share data</i>					
<b>Revenue:</b>					
North America	\$283.2	\$285.5	(1%)	0%	(1%)
Asia Pacific	41.4	41.5	0%	0%	0%
Europe and Other International Markets	56.4	57.4	(2%)	0%	(2%)
International	97.8	98.9	(1%)	0%	(1%)
Core Revenue	\$381.0	\$384.4	(1%)	0%	(1%)
Divested and Other Business (1)	-	18.4	N/M	N/M	N/M
<b>Total Revenue</b>	<b>\$381.0</b>	<b>\$402.8</b>	<b>(5%)</b>	<b>0%</b>	<b>(5%)</b>
<b>Operating Income (Loss):</b>					
North America	\$86.0	\$102.5	(16%)		
Asia Pacific (2)	2.4	(11.1)	N/M		
Europe and Other International Markets	14.0	14.2	(1%)		
International	16.4	3.1	N/M		
Corporate and Other (3)	(14.6)	(31.2)	53%		
<b>Total Operating Income</b>	<b>87.8</b>	<b>74.4</b>	<b>18%</b>		
Interest Income	0.2	0.1	60%		
Interest Expense	(9.9)	(9.1)	(9%)		
Other Income (Expense) - Net (4)	(1.2)	6.6	N/M		
Non-Operating Income (Expense) - Net	(10.9)	(2.4)	N/M		
Income Before Provision for Income Taxes	76.9	72.0	7%		
Less: Provision for Income Taxes	23.8	8.3	N/M		
Equity in Net Income (Loss) of Affiliates	0.5	0.4	16%		
<b>Net Income</b>	<b>53.6</b>	<b>64.1</b>	<b>(17%)</b>		
Less: Net (Income) Loss Attributable to the Noncontrolling Interest (5)	(0.7)	(0.7)	1%		
<b>Net Income Attributable to D&amp;B (6)</b>	<b>52.9</b>	<b>63.4</b>	<b>(17%)</b>		
Less: Allocation to Participating Securities	-	-	N/M		
<b>Net Income Attributable to D&amp;B Common Shareholders</b>	<b>52.9</b>	<b>63.4</b>	<b>(17%)</b>		
<b>Basic Earnings Per Share of Common Stock</b>					
<b>Attributable to D&amp;B Common Shareholders</b>	<b>\$ 1.30</b>	<b>\$ 1.33</b>	<b>(2%)</b>		
<b>Diluted Earnings Per Share of Common Stock</b>					
<b>Attributable to D&amp;B Common Shareholders (7)</b>	<b>\$ 1.29</b>	<b>\$ 1.32</b>	<b>(2%)</b>		
<b>Weighted Average Number of Shares Outstanding:</b>					
<b>Basic</b>	<b>40.6</b>	<b>47.7</b>	<b>15%</b>		
<b>Diluted</b>	<b>40.9</b>	<b>48.1</b>	<b>15%</b>		
<b>Operating Margins (Calculated on Total Revenue)</b>					
North America	30.4%	35.9%			
Asia Pacific	5.8%	(18.4%)			
Europe and Other International Markets	24.9%	24.7%			
International	16.8%	2.7%			
Total Company	23.0%	18.5%			
<b>Effective Tax Rate</b>	<b>31.0%</b>	<b>11.5%</b>			

AFX - After Effects of Foreign Exchange

BFX - Before Effects of Foreign Exchange

N/M - Not Meaningful

See Schedule 5 (Notes to Schedules), which is an integral part of the consolidated statement of operations. This financial information should be read in conjunction with the consolidated financial statements and related notes of The Dun & Bradstreet Corporation contained in filings with the Securities and Exchange Commission.