

The Dun & Bradstreet Corporation
Consolidated Statement of Operations (unaudited) - GAAP Results

Schedule 1

	Quarter Ended December 31,		AFX	Effects of Foreign Exchange	BFX	Year-To-Date December 31,		AFX	Effects of Foreign Exchange	BFX
	2013	2012	% Change Fav (Unfav)	Fav (Unfav)	% Change Fav (Unfav)	2013	2012	% Change Fav (Unfav)	Fav (Unfav)	% Change Fav (Unfav)
<i>Dollar amounts in millions, except per share data</i>										
Revenue:										
North America	\$ 366.2	\$ 352.8	4%	0%	4%	\$ 1,233.9	\$ 1,225.6	1%	0%	1%
Asia Pacific	44.2	44.2	0%	(7%)	7%	179.3	176.8	2%	(3%)	5%
Europe and Other International Markets	66.3	66.1	0%	1%	(1%)	242.0	241.9	0%	0%	0%
International	110.5	110.3	0%	(2%)	2%	421.3	418.7	1%	(1%)	2%
Core Revenue	\$ 476.7	\$ 463.1	3%	(1%)	4%	\$ 1,655.2	\$ 1,644.3	1%	0%	1%
Divested and Other Business (1)	-	-	N/M	N/M	N/M	-	18.7	N/M	N/M	N/M
Total Revenue	\$ 476.7	\$ 463.1	3%	(1%)	4%	\$ 1,655.2	\$ 1,663.0	(1%)	(1%)	0%
Operating Income (Loss):										
North America (2)	\$ 124.6	\$ 157.9	(21%)			\$ 407.4	\$ 480.9	(15%)		
Asia Pacific (3)	3.1	5.1	(39%)			19.0	4.7	N/M		
Europe and Other International Markets	23.5	22.7	4%			72.9	68.8	6%		
International	26.6	27.8	(4%)			91.9	73.5	25%		
Corporate and Other (4)	(16.3)	(27.0)	40%			(62.2)	(122.3)	49%		
Total Operating Income (5)	134.9	158.7	(15%)			437.1	432.1	1%		
Interest Income	0.4	0.3	6%			1.3	0.8	48%		
Interest Expense	(10.5)	(11.7)	11%			(40.7)	(39.5)	(3%)		
Other Income (Expense) - Net (6)	(0.2)	(6.3)	97%			(1.7)	(15.1)	89%		
Non-Operating Income (Expense) - Net	(10.3)	(17.7)	42%			(41.1)	(53.8)	24%		
Income Before Provision for Income Taxes	124.6	141.0	(12%)			396.0	378.3	5%		
Less: Provision for Income Taxes	47.9	45.8	(5%)			135.5	83.1	(63%)		
Equity in Net Income (Loss) of Affiliates	(0.1)	-	N/M			1.6	1.3	21%		
Net Income	76.6	95.2	(20%)			262.1	296.5	(12%)		
Less: Net (Income) Loss Attributable to the Noncontrolling Interest (7)	(1.3)	0.8	N/M			(3.6)	(1.0)	N/M		
Net Income Attributable to D&B (8)	75.3	96.0	(22%)			258.5	295.5	(13%)		
Less: Allocation to Participating Securities	-	-	N/M			-	(0.1)	N/M		
Net Income Attributable to D&B Common Shareholders	\$ 75.3	\$ 96.0	(22%)			\$ 258.5	\$ 295.4	(13%)		
Basic Earnings Per Share of Common Stock										
Attributable to D&B Common Shareholders	\$ 1.98	\$ 2.22	(11%)			\$ 6.61	\$ 6.47	2%		
Diluted Earnings Per Share of Common Stock										
Attributable to D&B Common Shareholders (9)	\$ 1.96	\$ 2.20	(11%)			\$ 6.54	\$ 6.43	2%		
Weighted Average Number of Shares Outstanding:										
Basic	38.0	43.3	12%			39.1	45.6	14%		
Diluted	38.4	43.6	12%			39.5	46.0	14%		

Operating Margins (Calculated on Total Revenue)

North America	34.0%	44.8%	33.0%	39.2%
Asia Pacific	7.0%	11.5%	10.6%	2.4%
Europe and Other International Markets	35.4%	34.3%	30.1%	28.4%
International	24.1%	25.2%	21.8%	16.8%
Total Company	28.3%	34.3%	26.4%	26.0%
Effective Tax Rate	38.4%	32.5%	34.2%	22.0%

AFX - After Effects of Foreign Exchange BFX - Before Effects of Foreign Exchange N/M - Not Meaningful

See Schedule 5 (Notes to Schedules), which is an integral part of the consolidated statement of operations. This financial information should be read in conjunction with the consolidated financial statements and related notes of The Dun & Bradstreet Corporation contained in filings with the Securities and Exchange Commission.

The Dun & Bradstreet Corporation
Consolidated Statement of Operations (unaudited) - Before Non-Core Gains and Charges

Schedule 2

	Quarter Ended December 31,		AFX % Change Fav (Unfav)	Effects of Foreign Exchange Fav (Unfav)	BFX % Change Fav (Unfav)	Year-To-Date December 31,		AFX % Change Fav (Unfav)	Effects of Foreign Exchange Fav (Unfav)	BFX % Change Fav (Unfav)
	2013	2012				2013	2012			
<i>Dollar amounts in millions, except per share data</i>										
Revenue:										
North America	\$ 366.2	\$ 352.8	4%	0%	4%	\$ 1,233.9	\$ 1,225.6	1%	0%	1%
Asia Pacific	44.2	44.2	0%	(7%)	7%	179.3	176.8	2%	(3%)	5%
Europe and Other International Markets	66.3	66.1	0%	1%	(1%)	242.0	241.9	0%	0%	0%
International	110.5	110.3	0%	(2%)	2%	421.3	418.7	1%	(1%)	2%
Core Revenue	\$ 476.7	\$ 463.1	3%	(1%)	4%	\$ 1,655.2	\$ 1,644.3	1%	0%	1%
Divested and Other Business (1)	-	-	N/M	N/M	N/M	-	18.7	N/M	N/M	N/M
Total Revenue	\$ 476.7	\$ 463.1	3%	(1%)	4%	\$ 1,655.2	\$ 1,663.0	(1%)	(1%)	0%
Operating Income (Loss):										
North America (2)	\$ 155.9	\$ 157.9	(1%)			\$ 438.7	\$ 480.9	(9%)		
Asia Pacific (3)	5.1	5.4	(6%)			21.0	19.7	6%		
Europe and Other International Markets	23.5	22.7	4%			72.9	68.8	6%		
International	28.6	28.1	2%			93.9	88.5	6%		
Corporate and Other (4)	(11.8)	(13.6)	13%			(40.9)	(49.1)	17%		
Total Operating Income (5)	172.7	172.4	0%			491.7	520.3	(6%)		
Interest Income	0.4	0.3	6%			1.3	0.8	48%		
Interest Expense	(10.5)	(11.7)	11%			(40.7)	(39.5)	(3%)		
Other Income (Expense) - Net (6)	(0.4)	(6.6)	94%			(2.5)	(6.4)	61%		
Non-Operating Income (Expense) - Net	(10.5)	(18.0)	42%			(41.9)	(45.1)	7%		
Income Before Provision for Income Taxes	162.2	154.4	5%			449.8	475.2	(5%)		
Less: Provision for Income Taxes	55.3	51.5	(7%)			147.3	156.8	6%		
Equity in Net Income (Loss) of Affiliates	(0.1)	-	N/M			1.6	1.3	21%		
Net Income	106.8	102.9	4%			304.1	319.7	(5%)		
Less: Net (Income) Loss Attributable to the Noncontrolling Interest (7)	(1.3)	0.8	N/M			(3.6)	(0.9)	N/M		
Net Income Attributable to D&B (8)	105.5	103.7	2%			300.5	318.8	(6%)		
Less: Allocation to Participating Securities	-	-	N/M			-	(0.1)	N/M		
Net Income Attributable to D&B Common Shareholders	\$ 105.5	\$ 103.7	2%			\$ 300.5	\$ 318.7	(6%)		
Basic Earnings Per Share of Common Stock										
Attributable to D&B Common Shareholders	\$ 2.78	\$ 2.40	16%			\$ 7.68	\$ 6.98	10%		
Diluted Earnings Per Share of Common Stock										
Attributable to D&B Common Shareholders (9)	\$ 2.75	\$ 2.38	16%			\$ 7.60	\$6.94	10%		
Weighted Average Number of Shares Outstanding:										
Basic	38.0	43.3	12%			39.1	45.6	14%		
Diluted	38.4	43.6	12%			39.5	46.0	14%		
Operating Margins (Calculated on Total Revenue)										
North America	42.6%	44.8%				35.6%	39.2%			
Asia Pacific	11.6%	12.3%				11.7%	10.1%			
Europe and Other International Markets	35.4%	34.3%				30.1%	28.4%			
International	25.9%	25.5%				22.3%	20.2%			
Total Company	36.2%	37.2%				29.7%	31.3%			
Effective Tax Rate	34.1%	33.4%				32.8%	33.0%			

AFX - After Effects of Foreign Exchange BFX - Before Effects of Foreign Exchange N/M - Not Meaningful

See Schedule 5 (Notes to Schedules), which is an integral part of the consolidated statement of operations. This financial information should be read in conjunction with the consolidated financial statements and related notes of The Dun & Bradstreet Corporation contained in filings with the Securities and Exchange Commission.

The Dun & Bradstreet Corporation
Supplemental Revenue Detail (unaudited)

Schedule 3

	Quarter Ended December 31,		AFX % Change Fav/(Unfav)	Effects of Foreign Exchange Fav/(Unfav)	BFX % Change Fav/(Unfav)	Year-To-Date December 31,		AFX % Change Fav/(Unfav)	Effects of Foreign Exchange Fav/(Unfav)	BFX % Change Fav/(Unfav)
	2013	2012				2013	2012			
<i>Amounts in millions</i>										
Geographic and Customer Solution Set Revenue:										
North America:										
Risk Management Solutions	\$ 182.4	\$ 182.1	0%	(1)%	1%	\$ 693.2	\$ 700.6	(1)%	0%	(1)%
Sales & Marketing Solutions	183.8	170.7	8%	0%	8%	540.7	525.0	3%	0%	3%
Subtotal Core Revenue	366.2	352.8	4%	0%	4%	1,233.9	1,225.6	1%	0%	1%
Divested and Other Business ¹	-	-	N/M	N/M	N/M	-	-	N/M	N/M	N/M
Total North America Revenue	\$ 366.2	\$ 352.8	4%	0%	4%	\$ 1,233.9	\$ 1,225.6	1%	0%	1%
Asia Pacific:										
Risk Management Solutions	\$ 38.1	\$ 35.9	6%	(8)%	14%	\$ 154.5	\$ 147.5	5%	(4)%	9%
Sales & Marketing Solutions	6.1	8.3	(25)%	(3)%	(22)%	24.8	29.3	(15)%	(2)%	(13)%
Subtotal Core Revenue	44.2	44.2	0%	(7)%	7%	179.3	176.8	2%	(3)%	5%
Divested and Other Business ¹	-	-	N/M	N/M	N/M	-	18.7	N/M	N/M	N/M
Total Asia Pacific Revenue	\$ 44.2	\$ 44.2	0%	(7)%	7%	\$ 179.3	\$ 195.5	(8)%	(3)%	(5)%
Europe and Other International Markets:										
Risk Management Solutions	\$ 54.8	\$ 54.4	1%	2%	(1)%	\$ 198.3	\$ 199.5	(1)%	0%	(1)%
Sales & Marketing Solutions	11.5	11.7	(2)%	1%	(3)%	43.7	42.4	3%	(1)%	4%
Subtotal Core Revenue	66.3	66.1	0%	1%	(1)%	242.0	241.9	0%	0%	0%
Divested and Other Business ¹	-	-	N/M	N/M	N/M	-	-	N/M	N/M	N/M
Total Europe and Other International Markets Revenue	\$ 66.3	\$ 66.1	0%	1%	(1)%	\$ 242.0	\$ 241.9	0%	0%	0%
International										
Risk Management Solutions	\$ 92.9	\$ 90.3	3%	(2)%	5%	\$ 352.8	\$ 347.0	2%	(2)%	4%
Sales & Marketing Solutions	17.6	20.0	(11)%	0%	(11)%	68.5	71.7	(5)%	(2)%	(3)%
Subtotal Core Revenue	110.5	110.3	0%	(2)%	2%	421.3	418.7	1%	(1)%	2%
Divested and Other Business ¹	-	-	N/M	N/M	N/M	-	18.7	N/M	N/M	N/M
Total International Revenue	\$ 110.5	\$ 110.3	0%	(2)%	2%	\$ 421.3	\$ 437.4	(4)%	(2)%	(2)%
Total Corporation:										
Risk Management Solutions	\$ 275.3	\$ 272.4	1%	(1)%	2%	\$ 1,046.0	\$ 1,047.6	0%	(1)%	1%
Sales & Marketing Solutions	201.4	190.7	6%	0%	6%	609.2	596.7	2%	0%	2%
Subtotal Core Revenue	476.7	463.1	3%	(1)%	4%	1,655.2	1,644.3	1%	0%	1%
Divested and Other Business ¹	-	-	N/M	N/M	N/M	-	18.7	N/M	N/M	N/M
Total Corporation Revenue	\$ 476.7	\$ 463.1	3%	(1)%	4%	\$ 1,655.2	\$ 1,663.0	(1)%	(1)%	0%

Amounts in millions

North America Risk Management Solutions (Core):										
DNBi Subscription Plans ²	\$ 102.9	\$ 106.7	(4)%	(1)%	(3)%	\$ 420.6	\$ 428.5	(2)%	0%	(2)%
Non-DNBi Subscription Plans ³	12.9	14.8	(13)%	0%	(13)%	55.3	59.1	(7)%	0%	(7)%
Total RMS Subscription Plans	115.8	121.5	(5)%	(1)%	(4)%	475.9	487.6	(2)%	0%	(2)%
Projects and Other Risk Management Solutions ⁴	66.6	60.6	10%	0%	10%	217.3	213.0	2%	0%	2%
Total North America Risk Management Solutions (Core)	\$ 182.4	\$ 182.1	0%	(1)%	1%	\$ 693.2	\$ 700.6	(1)%	0%	(1)%
North America Sales & Marketing Solutions (Core):										
Traditional ⁵	\$ 63.1	\$ 63.7	(1)%	0%	(1)%	\$ 203.7	\$ 214.6	(5)%	0%	(5)%
VAPS	120.7	107.0	13%	0%	13%	337.0	310.4	9%	0%	9%
Total North America Sales & Marketing Solutions (Core)	\$ 183.8	\$ 170.7	8%	0%	8%	\$ 540.7	\$ 525.0	3%	0%	3%

The Dun & Bradstreet Corporation
Supplemental Revenue Detail (unaudited)

Schedule 3

Quarter Ended

Amounts in millions

	Dec 31, 2013	Sep 30, 2013	Jun 30, 2013	Mar 31, 2013	Dec 31, 2012	Sep 30, 2012	Jun 30, 2012	Mar 31, 2012	Dec 31, 2011
North America Risk Management Solutions (Core):									
DNBi Subscription Plans ²	\$ 102.9	\$ 105.0	\$ 106.2	\$ 106.5	\$ 106.7	\$ 107.3	\$ 106.8	\$ 107.7	\$ 108.3
Non-DNBi Subscription Plans ³	12.9	13.9	14.4	14.1	14.8	14.1	14.5	15.7	17.0
Total RMS Subscription Plans	115.8	118.9	120.6	120.6	121.5	121.4	121.3	123.4	125.3
Projects and Other Risk Management Solutions ⁴	66.6	57.8	47.5	45.4	60.6	57.4	48.2	46.8	64.6
Total North America Risk Management Solutions (Core)	\$ 182.4	\$ 176.7	\$ 168.1	\$ 166.0	\$ 182.1	\$ 178.8	\$ 169.5	\$ 170.2	\$ 189.9
North America Sales & Marketing Solutions (Core):									
Traditional ⁵	\$ 63.1	\$ 53.2	\$ 41.1	\$ 46.3	\$ 63.7	\$ 54.7	\$ 44.7	\$ 51.5	\$ 67.2
VAPS	120.7	75.9	69.5	70.9	107.0	74.8	64.8	63.8	101.8
Total North America Sales & Marketing Solutions (Core)	\$ 183.8	\$ 129.1	\$ 110.6	\$ 117.2	\$ 170.7	\$ 129.5	\$ 109.5	\$ 115.3	\$ 169.0

Notes:

	Quarter Ended December 31,		Year-To-Date December 31,	
	2013	2012	2013	2012
1 Divested and Other Business:				
<i>North America:</i>				
Risk Management Solutions	\$ -	\$ -	\$ -	\$ -
Sales & Marketing Solutions	-	-	-	-
Total Divested and Other Business	\$ -	\$ -	\$ -	\$ -
<i>Asia Pacific:</i>				
Risk Management Solutions	\$ -	\$ -	\$ -	\$ 9.3
Sales & Marketing Solutions	-	-	-	9.4
Total Divested and Other Business	\$ -	\$ -	\$ -	\$ 18.7
<i>Europe and Other International Markets:</i>				
Risk Management Solutions	\$ -	\$ -	\$ -	\$ -
Sales & Marketing Solutions	-	-	-	-
Total Divested and Other Business	\$ -	\$ -	\$ -	\$ -
<i>Total Corporation:</i>				
Risk Management Solutions	\$ -	\$ -	\$ -	\$ 9.3
Sales & Marketing Solutions	-	-	-	9.4
Total Divested and Other Business	\$ -	\$ -	\$ -	\$ 18.7

2 DNBi subscription plans - interactive, customizable online application that offers our customers real time access to our most complete and up-to-date global DUNSRight information, comprehensive monitoring and portfolio analysis. DNBi subscription plans are contracts that allow customers unlimited use. In these instances, we recognize revenue ratably over the term of the contract.

3 Non-DNBi subscription plans - subscription contracts which provide increased access to our risk management reports and data to help customers increase their profitability while mitigating their risk. The non-DNBi subscription plans allow customers unlimited use. In these instances, we recognize revenue ratably over the term of the contract.

4 Projects and other risk management solutions - all other revenue streams. This includes, for example, our Business Information Report, our Comprehensive Report, our International Report, and D&B Direct.

5 Sales & Marketing Solutions traditional - includes the former Internet Solutions.

This financial information should be read in conjunction with the consolidated financial statements and related notes of The Dun & Bradstreet Corporation contained in filings with the Securities and Exchange Commission.

The Dun & Bradstreet Corporation
Supplemental Financial Data (unaudited)

Schedule 4

Amounts in millions	Quarter Ended December 31,		AFX % Change Fav/(Unfav)	Year-To-Date December 31,		AFX % Change Fav/(Unfav)
	2013	2012		2013	2012	
Operating Costs - GAAP Results:						
Operating Expenses	\$ 162.3	\$ 125.8	(29)%	\$ 550.5	\$ 521.0	(6)%
Selling and Administrative Expenses	158.6	154.0	(3)%	582.5	602.2	3%
Depreciation and Amortization	17.6	18.4	4%	71.2	78.3	9%
Restructuring Expense	3.3	6.2	48%	13.9	29.4	53%
Total Operating Costs - GAAP Results	\$ 341.8	\$ 304.4	(12)%	\$ 1,218.1	\$ 1,230.9	1%
Capital Expenditures - GAAP Results	\$ 3.2	\$ 4.9	35%	\$ 9.5	\$ 7.0	(36)%
Additions to Computer Software & Other Intangibles - GAAP Results	\$ 15.6	\$ 17.6	11%	\$ 45.6	\$ 67.4	32%
Operating Costs - Before Non-Core Gains and Charges:						
Operating Expenses	\$ 132.0	\$ 120.6	(10)%	\$ 520.1	\$ 483.8	(8)%
Selling and Administrative Expenses	154.4	151.9	(2)%	572.2	581.5	2%
Depreciation and Amortization	17.6	18.2	4%	71.2	77.4	8%
Restructuring Expense	-	-	N/M	-	-	N/M
Total Operating Costs - Before Non-Core Gains and Charges	\$ 304.0	\$ 290.7	(5)%	\$ 1,163.5	\$ 1,142.7	(2)%

Amounts in millions	Quarter Ended December 31,		Year-To-Date December 31,	
	2013	2012	2013	2012
Operating Expenses - GAAP Results	\$ 162.3	\$ 125.8	\$ 550.5	\$ 521.0
MaxCV	-	(5.1)	-	(31.9)
Impairments Related to Matters in China	-	-	-	(4.1)
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	-	(0.1)	(0.1)	(1.2)
Impaired Assets - Data Supply Chain	(28.2)	-	(28.2)	-
Impaired Assets - Third Party Arrangement	(0.4)	-	(0.4)	-
Impaired Assets - China Trade Portal	(1.7)	-	(1.7)	-
Operating Expenses - Before Non-Core Gains and (Charges)	\$ 132.0	\$ 120.6	\$ 520.1	\$ 483.8
Selling and Admin - GAAP Results	\$ 158.6	\$ 154.0	\$ 582.5	\$ 602.2
MaxCV	-	0.7	-	2.5
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	(1.2)	(2.8)	(7.3)	(14.4)
Impairments Related to Matters in China	-	-	-	(8.8)
Impaired Assets - Third Party Arrangement	(2.7)	-	(2.7)	-
Impaired Assets - Trademark in Australia	(0.3)	-	(0.3)	-
Selling and Admin - Before Non-Core Gains and (Charges)	\$ 154.4	\$ 151.9	\$ 572.2	\$ 581.5
Depreciation and Amortization - GAAP Results	\$ 17.6	\$ 18.4	\$ 71.2	\$ 78.3
MaxCV	-	(0.2)	-	(0.8)
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	-	-	-	(0.1)
Depreciation and Amortization - Before Non-Core Gains and (Charges)	\$ 17.6	\$ 18.2	\$ 71.2	\$ 77.4
Restructuring - GAAP Results	\$ 3.3	\$ 6.2	\$ 13.9	\$ 29.4
Restructuring	(3.3)	(6.2)	(13.9)	(29.4)
Restructuring - Before Non-Core Gains and (Charges)	\$ -	\$ -	\$ -	\$ -

The Dun & Bradstreet Corporation
Supplemental Financial Data (unaudited)

Schedule 4

<i>Amounts in millions</i>	Quarter Ended							
	Dec 31, 2013	Sep 30, 2013	Jun 30, 2013	Mar 31, 2013	Dec 31, 2012	Sep 30, 2012	Jun 30, 2012	Mar 31, 2012
Net Debt Position:								
Cash and Cash Equivalents	\$ 235.9	\$ 214.3	\$ 196.5	\$ 172.8	\$ 149.1	\$ 137.0	\$ 118.6	\$ 117.7
Short-Term Debt	(0.1)	(0.1)	(0.1)	(0.1)	(0.2)	(400.2)	(400.6)	(1.0)
Long-Term Debt	(1,516.0)	(1,455.9)	(1,408.0)	(1,302.7)	(1,290.7)	(623.9)	(613.0)	(841.8)
Net Debt	\$ (1,280.2)	\$ (1,241.7)	\$ (1,211.6)	\$ (1,130.0)	\$ (1,141.8)	\$ (887.1)	\$ (895.0)	\$ (725.1)

<i>Amounts in millions</i>	Year-To-Date		
	Dec 31, 2013	Dec 31, 2012	% Change Fav/(Unfav)
Free Cash Flow:			
Net Cash Provided By Operating Activities - GAAP Results	\$ 333.3	\$ 357.8	(7)%
Less:			
Capital Expenditures - GAAP Results	9.5	7.0	(36)%
Additions to Computer Software & Other Intangibles - GAAP Results	45.6	67.4	32%
Free Cash Flow	\$ 278.2	\$ 283.4	(2)%
Legacy Tax Matters (Refund) Payment	-	-	N/M
Free Cash Flow Excluding Legacy Tax Matters	\$ 278.2	\$ 283.4	(2)%

<i>Amounts in millions</i>	Year-To-Date		
	Dec 31, 2013	Dec 31, 2012	% Change Fav/(Unfav)
Net Cash Provided By Operating Activities excluding Legacy Tax Matters:			
Net Cash Provided By Operating Activities - GAAP Results	\$ 333.3	\$ 357.8	(7)%
Legacy Tax Matters (Refund) Payment	-	-	N/M
Net Cash Provided By Operating Activities Excluding Legacy Tax Matters	\$ 333.3	\$ 357.8	(7)%

This financial information should be read in conjunction with the consolidated financial statements and related notes of The Dun & Bradstreet Corporation contained in filings with the Securities and Exchange Commission.

The Dun & Bradstreet Corporation
Notes to Schedules 1 and 2 (unaudited) and Definitions of Non-GAAP Measures

Schedule 5

(1) The following table reconciles Divested and Other Business included in Schedule 1 and Schedule 2:

Amounts in millions

<i>Amounts in millions</i>	
Divested and Other Business:	
Domestic Portion of Japan Operations	
Roadway China	
India Research and Advisory Services	
Total Divested and Other Business	

Quarter Ended December 31,	
2013	2012
\$ -	\$ -
-	-
-	-
\$ -	\$ -

Year-To-Date December 31,	
2013	2012
\$ -	\$ 12.7
-	5.4
-	0.6
\$ -	\$ 18.7

(2) The following table reconciles North America Operating Income included in Schedule 1 and Schedule 2:

Amounts in millions

North America Operating Income - GAAP Results (Schedule 1)	
Impaired Assets - Data Supply Chain	
Impaired Assets - Third Party Arrangement	
North America Operating Income - Before Non-Core Gains and (Charges) (Schedule 2)	

Quarter Ended December 31,	
2013	2012
\$ 124.6	\$ 157.9
\$ (28.2)	\$ -
(3.1)	-
\$ 155.9	\$ 157.9

Year-To-Date December 31,	
2013	2012
\$ 407.4	\$ 480.9
\$ (28.2)	\$ -
(3.1)	-
\$ 438.7	\$ 480.9

(3) The following table reconciles Asia Pacific Operating Income included in Schedule 1 and Schedule 2:

Amounts in millions

Asia Pacific Operating Income - GAAP Results (Schedule 1)	
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	
Impaired Assets - China Trade Portal	
Impaired Assets - Trademark in Australia	
Impairments Related to Matters in China	
Asia Pacific Operating Income - Before Non-Core Gains and (Charges) (Schedule 2)	

Quarter Ended December 31,	
2013	2012
\$ 3.1	\$ 5.1
-	(0.3)
(1.7)	-
(0.3)	-
-	-
\$ 5.1	\$ 5.4

Year-To-Date December 31,	
2013	2012
\$ 19.0	\$ 4.7
-	(2.1)
(1.7)	-
(0.3)	-
-	(12.9)
\$ 21.0	\$ 19.7

(4) The following table reconciles Corporate and Other expenses included in Schedule 1 and Schedule 2:

Amounts in millions

Corporate and Other - GAAP Results (Schedule 1)	
Restructuring Charges	
MaxCV	
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	
Corporate and Other - Before Non-Core Gains and (Charges) (Schedule 2)	

Quarter Ended December 31,	
2013	2012
\$ (16.3)	\$ (27.0)
(3.3)	(6.2)
-	(4.7)
(1.2)	(2.5)
\$ (11.8)	\$ (13.6)

Year-To-Date December 31,	
2013	2012
\$ (62.2)	\$ (122.3)
(13.9)	(29.4)
-	(30.3)
(7.4)	(13.5)
\$ (40.9)	\$ (49.1)

(5) The following table reconciles Total Operating Income included in Schedule 1 and Schedule 2:

Amounts in millions

Total Operating Income - GAAP Results	
Restructuring Charges	
MaxCV	
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	
Impaired Assets - Data Supply Chain	
Impaired Assets - Third Party Arrangement	
Impaired Assets - China Trade Portal	
Impaired Assets - Trademark in Australia	
Impairments Related to Matters in China	
Total Operating Income - Before Non-Core Gains and (Charges)	

Quarter Ended December 31,	
2013	2012
\$ 134.9	\$ 158.7
(3.3)	(6.2)
-	(4.7)
(1.2)	(2.8)
(28.2)	-
(3.1)	-
(1.7)	-
(0.3)	-
-	-
\$ 172.7	\$ 172.4

Year-To-Date December 31,	
2013	2012
\$ 437.1	\$ 432.1
(13.9)	(29.4)
-	(30.3)
(7.4)	(15.6)
(28.2)	-
(3.1)	-
(1.7)	-
(0.3)	-
-	(12.9)
\$ 491.7	\$ 520.3

(6) The following table reconciles Other Income (Expense)-Net included in Schedule 1 and Schedule 2:

Amounts in millions

Other Income (Expense)-Net - GAAP Results (Schedule 1)	
Effect of Legacy Tax Matters	
Gain (Loss) on Sale of Businesses	
Other Income (Expense)-Net - Before Non-Core Gains and (Charges) (Schedule 2)	

Quarter Ended December 31,	
2013	2012
\$ (0.2)	\$ (6.3)
0.2	0.2
-	0.1
\$ (0.4)	\$ (6.6)

Year-To-Date December 31,	
2013	2012
\$ (1.7)	\$ (15.1)
0.8	(14.8)
-	6.1
\$ (2.5)	\$ (6.4)

Total Pre-Tax Impacts:
(Summarizes the Effects on Operating Income and Other Income (Expense) - Net)

<i>Amounts in millions</i>	Quarter Ended December 31,		Year-To-Date December 31,	
	2013	2012	2013	2012
Restructuring Charges	\$ (3.3)	\$ (6.2)	\$ (13.9)	\$ (29.4)
MaxCV	-	(4.7)	-	(30.3)
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	(1.2)	(2.8)	(7.4)	(15.6)
Impaired Assets - Data Supply Chain	(28.2)	-	(28.2)	-
Impaired Assets - Third Party Arrangement	(3.1)	-	(3.1)	-
Impaired Assets - China Trade Portal	(1.7)	-	(1.7)	-
Impaired Assets - Trademark in Australia	(0.3)	-	(0.3)	-
Impairments Related to Matters in China	-	-	-	(12.9)
Effect of Legacy Tax Matters	0.2	0.2	0.8	(14.8)
Gain (Loss) on Sale of Businesses	-	0.1	-	6.1
Total Pre-Tax Impacts	\$ (37.6)	\$ (13.4)	\$ (53.8)	\$ (96.9)

(7) The following table reconciles Net Income (Loss) Attributable to the Noncontrolling Interest Schedule 1 and Schedule 2:

<i>Amounts in millions</i>	Quarter Ended December 31,		Year-To-Date December 31,	
	2013	2012	2013	2012
Net Income (Loss) Attributable to the Noncontrolling Interest - GAAP Results (Schedule 1)	\$ (1.3)	\$ 0.8	\$ (3.6)	\$ (1.0)
Minority Share of Gain on Sale of Business	-	-	-	(0.9)
Impairments Related to Matters in China	-	-	-	0.8
Net Income (Loss) Attributable to the Noncontrolling Interest - Before Non-Core Gains and (Charges) (Schedule 2)	\$ (1.3)	\$ 0.8	\$ (3.6)	\$ (0.9)

(8) The following table reconciles Net Income Attributable to D&B included in Schedule 1 and Schedule 2:

<i>Amounts in millions</i>	Quarter Ended December 31,		Year-To-Date December 31,	
	2013	2012	2013	2012
Net Income Attributable to D&B - GAAP Results (Schedule 1)	\$ 75.3	\$ 96.0	\$ 258.5	\$ 295.5
Restructuring Charges	(2.4)	(4.0)	(10.3)	(18.7)
MaxCV	-	(2.5)	-	(20.8)
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	(0.7)	(1.8)	(4.6)	(10.4)
Impaired Assets - Data Supply Chain	(23.2)	-	(23.2)	-
Impaired Assets - Third Party Arrangement	(1.9)	-	(1.9)	-
Impaired Assets - China Trade Portal	(1.7)	-	(1.7)	-
Impaired Assets - Trademark in Australia	(0.3)	-	(0.3)	-
Impairments Related to Matters in China	-	-	-	(12.1)
Effect of Legacy Tax Matters	-	-	-	13.0
Gain (Loss) on Sale of Businesses	-	0.1	-	11.2
Minority Share of Gain on Sale of Business	-	-	-	(0.9)
Tax Benefit on a Loss on the Tax Basis of a Legal Entity	-	0.5	-	15.4
After-Tax Impact	(30.2)	(7.7)	(42.0)	(23.3)
Net Income Attributable to D&B - Before Non-Core Gains and (Charges) (Schedule 2)	\$ 105.5	\$ 103.7	\$ 300.5	\$ 318.8

(9) The following table reconciles Diluted Earnings Per Share Attributable to D&B included in Schedule 1 and Schedule 2:

<i>Amounts in millions</i>	Quarter Ended December 31,		Year-To-Date December 31,	
	2013	2012	2013	2012
Diluted EPS Attributable to D&B - GAAP Results (Schedule 1)	\$ 1.96	\$ 2.20	\$ 6.54	\$ 6.43
Restructuring Charges	(0.07)	(0.09)	(0.26)	(0.41)
MaxCV	-	(0.06)	-	(0.45)
Legal and Other Professional Fees and Shut-Down (Costs) Recoveries Related to Matters In China	(0.02)	(0.04)	(0.11)	(0.22)
Impaired Assets - Data Supply Chain	(0.60)	-	(0.59)	-
Impaired Assets - Third Party Arrangement	(0.05)	-	(0.05)	-
Impaired Assets - China Trade Portal	(0.04)	-	(0.04)	-
Impaired Assets - Trademark in Australia	(0.01)	-	(0.01)	-
Impairments Related to Matters in China	-	-	-	(0.26)
Minority Share of Gain on Sale of Business	-	-	-	(0.02)
Effect of Legacy Tax Matters	-	-	-	0.28
Gain (Loss) on Sale of Businesses	-	-	-	0.24
Tax Benefit on a Loss on the Tax Basis of a Legal Entity	-	0.01	-	0.33
Diluted EPS Attributable to D&B - Before Non-Core Gains and (Charges) (Schedule 2)	\$ 2.75	\$ 2.38	\$ 7.60	\$ 6.94

N/M - Not Meaningful

The following defines the non-GAAP measures used to evaluate performance:

*Total revenue excluding the revenue of divested and shut-down businesses is referred to as "core revenue." Core revenue includes the revenue from acquired businesses from the date of acquisition

*Core revenue growth, excluding the effects of foreign exchange, is referred to as "core revenue growth before the effects of foreign exchange." We also separately, from time to time, analyze core revenue growth before the effects of foreign exchange among two components, "organic core revenue growth" and "core revenue growth from acquisitions"

*Results (such as operating income, operating income growth, operating margin, net income, tax rate and diluted earnings per share) exclude Restructuring Charges (whether recurring or non-recurring) and certain other items that we consider do not reflect our underlying business performance. We refer to these Restructuring Charges and other items as "non-core gains and (charges)"

The Dun & Bradstreet Corporation
Notes to Schedules 1 and 2 (unaudited) and Definitions of Non-GAAP Measures

Schedule 5

This financial information should be read in conjunction with the consolidated financial statements and related notes of The Dun & Bradstreet Corporation contained in filings with the Securities and Exchange Commission.