

The Dun & Bradstreet Corporation
Consolidated Statement of Operations (unaudited) - GAAP Results

Schedule 1

	Quarter Ended June 30,		AFX % Change Fav (Unfav)	Effects of Foreign Exchange Fav (Unfav)	BFX % Change Fav (Unfav)	Year-To-Date June 30,		AFX % Change Fav (Unfav)	Effects of Foreign Exchange Fav (Unfav)	BFX % Change Fav (Unfav)
	2013	2012				2013	2012			
<i>Dollar amounts in millions, except per share data</i>										
Revenue:										
North America	\$278.7	\$279.0	0%	0%	0%	\$561.9	\$564.5	(1%)	(1%)	0%
Asia Pacific	49.3	46.4	7%	(1%)	8%	90.7	87.9	3%	(2%)	5%
Europe and Other International Markets	58.4	58.3	0%	(3%)	3%	114.8	115.7	(1%)	(2%)	1%
International	107.7	104.7	3%	(3%)	6%	205.5	203.6	1%	(1%)	2%
Core Revenue	\$386.4	\$383.7	1%	0%	1%	\$767.4	\$768.1	0%	0%	0%
Divested and Other Business (1)	-	0.2	N/M	N/M	N/M	-	18.6	N/M	N/M	N/M
Total Revenue	\$386.4	\$383.9	1%	0%	1%	\$767.4	\$786.7	(2%)	0%	(2%)
Operating Income (Loss):										
North America	\$84.5	\$103.2	(18%)			\$170.5	\$205.7	(17%)		
Asia Pacific (2)	8.4	5.6	52%			10.8	(5.5)	N/M		
Europe and Other International Markets	15.7	14.6	7%			29.7	28.8	3%		
International	24.1	20.2	19%			40.5	23.3	74%		
Corporate and Other (3)	(14.7)	(34.1)	57%			(29.3)	(65.3)	55%		
Total Operating Income (4)	93.9	89.3	5%			181.7	163.7	11%		
Interest Income	0.4	0.2	49%			0.6	0.3	54%		
Interest Expense	(10.0)	(9.2)	(8%)			(19.9)	(18.3)	(9%)		
Other Income (Expense) - Net (5)	(0.1)	-	N/M			(1.3)	6.6	N/M		
Non-Operating Income (Expense) - Net	(9.7)	(9.0)	(9%)			(20.6)	(11.4)	(81%)		
Income Before Provision for Income Taxes	84.2	80.3	5%			161.1	152.3	6%		
Less: Provision for Income Taxes	26.4	24.2	(9%)			50.2	32.5	(54%)		
Equity in Net Income (Loss) of Affiliates	0.6	0.4	55%			1.1	0.8	36%		
Net Income	58.4	56.5	3%			112.0	120.6	(7%)		
Less: Net (Income) Loss Attributable to the Noncontrolling Interest (6)	(0.9)	-	N/M			(1.6)	(0.7)	N/M		
Net Income Attributable to D&B (7)	57.5	56.5	2%			110.4	119.9	(8%)		
Less: Allocation to Participating Securities	-	-	N/M			-	-	N/M		
Net Income Attributable to D&B Common Shareholders	57.5	56.5	2%			110.4	119.9	(8%)		
Basic Earnings Per Share of Common Stock										
Attributable to D&B Common Shareholders	\$ 1.46	\$ 1.21	21%			\$ 2.76	\$ 2.54	9%		
Diluted Earnings Per Share of Common Stock										
Attributable to D&B Common Shareholders (8)	\$ 1.44	\$ 1.20	20%			\$ 2.73	\$ 2.52	8%		
Weighted Average Number of Shares Outstanding:										
Basic	39.4	46.7	16%			40.0	47.2	15%		
Diluted	39.8	47.0	15%			40.4	47.6	15%		
Operating Margins (Calculated on Total Revenue)										
North America	30.3%	37.0%				30.3%	36.4%			
Asia Pacific	17.0%	11.9%				11.9%	(5.2%)			
Europe and Other International Markets	26.8%	25.1%				25.9%	24.9%			
International	22.3%	19.3%				19.7%	10.5%			
Total Company	24.3%	23.3%				23.7%	20.8%			
Effective Tax Rate	31.4%	30.2%				31.2%	21.4%			

AFX - After Effects of Foreign Exchange BFX - Before Effects of Foreign Exchange N/M - Not Meaningful

See Schedule 5 (Notes to Schedules), which is an integral part of the consolidated statement of operations. This financial information should be read in conjunction with the consolidated financial statements and related notes of The Dun & Bradstreet Corporation contained in filings with the Securities and Exchange Commission.